

**Objection Deadline: TBD**  
**Hearing Date: TBD**

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

*In re:*

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA Title III

Case No. 17-03283-LTS

(Jointly Administered)

*In re:*

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

Case No. 17-04780-LTS

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

THE FINANCIAL OVERSIGHT AND MANAGEMENT  
BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Plaintiff/  
Counterclaim-  
Defendant,

PUERTO RICO FISCAL AGENCY AND FINANCIAL  
ADVISORY AUTHORITY, THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS OF ALL TITLE III  
DEBTORS, CORTLAND CAPITAL MARKET SERVICES,  
SOLA LTD., SOLUS OPPORTUNITIES FUND 5 LP,  
ULTRA MASTER LTD, ULTRA NB LLC, UNION DE  
TRABAJADORES DE LA INDUSTRIA ELECTRICA Y  
RIEGO INC., AND SISTEMA DE RETIRO DE LOS  
EMPLEADOS DE LA AUTORIDAD DE ENERGIA  
ELECTRICA,

Intervenor-Plaintiffs,

v.

U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE,

Defendant/  
Counterclaim-  
Plaintiff,

THE AD HOC GROUP OF PREPA BONDHOLDERS,  
ASSURED GUARANTY CORP., ASSURED GUARANTY  
MUNICIPAL CORP., NATIONAL PUBLIC FINANCE  
GUARANTEE CORPORATION, AND SYNCORA  
GUARANTEE, INC.,

Intervenor-  
Defendants/  
Counterclaim-  
Plaintiffs.

PROMESA Title III

Adv. Proc. No. 19-391-LTS

**NOTICE OF HEARING ON URGENT JOINT  
MOTION TO STAY CERTAIN CONTESTED MATTERS  
AND ADVERSARY PROCEEDINGS RELATED TO BONDS ISSUED BY THE  
PUERTO RICO ELECTRIC POWER AUTHORITY (“PREPA”) WITH RESPECT  
TO NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION**

**PLEASE TAKE NOTICE** that, upon the *Urgent Joint Motion to Stay Certain Contested Matters and Adversary Proceedings Related to Bonds Issued by the Puerto Rico Electric Power Authority (“PREPA”) With Respect to National Public Finance Guarantee Corporation* (the “**Motion**”), filed by National Public Finance Guarantee Corporation (together with its successors and assigns, “**National**”) and the Financial Oversight and Management for Puerto Rico (“**Oversight Board**”), on behalf of itself and as sole Title III representative for the Commonwealth of Puerto Rico and PREPA (collectively, the “**Parties**”), pursuant to Section 315(b) of the Puerto Rico Oversight Management and Economic Stability Act, 48 U.S.C. §§ 2101-2241 (“**PROMESA**”), the Parties will request this Court before the Honorable Laura Taylor Swain, United District Court Judge, on a date and time to be determined, at this Honorable Court’s convenience (the “**Hearing**”) to grant the relief requested in the Motion. Through the Motion, Movants request a stay, or continuation of any existing stay(s), of certain matters between and among the Movants in (1) Case No. 17-03283-LTS, (2) Case No. 17-04780-LTS, and (3) Adv. Pro. No. 19-00391-LTS, and preserve Movants’ arguments, claims, defenses and rights as they currently exist in such matters.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections (any “**Opposition**”) to the Motion must be in writing, must conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the District of Puerto Rico, to the extent applicable, and the Sixteenth Amended Case Management Procedures (ECF No. 20190, the “**Case Management Procedures**”), and must be filed and served in accordance with the Case

Management Procedures. Oppositions to the Motion are due at a date and time to be determined by the Court (the “**Opposition Deadline**”) and Replies in support of the Motion are due at a date and time to be determined by the Court (the “**Reply Deadline**”).

**PLEASE TAKE FURTHER NOTICE** that if an Opposition to the Motion is not received by the Opposition Deadline, the relief requested shall be deemed unopposed, and the Court may enter an order granting the relief sought without a hearing pursuant to the Court’s Case Management Procedures.

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Dated: March 20, 2023  
New York, New York

**ADSUAR MUÑIZ GOYCO  
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as Representative of the Puerto Rico  
Electric Power Authority*

**CERTIFICATE OF SERVICE**

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case.

At New York, New York, this 20th day of March, 2023.

By: /s/ Robert S. Berezin  
Robert S. Berezin\*  
\* *Admitted pro hac vice*